

Your **Vote** Counts!

SILVER BULL RESOURCES, INC.

2024 Annual Meeting

Vote by April 17, 2024

11:59 PM ET



V31048-P04325

You invested in SILVER BULL RESOURCES, INC. and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the shareholder meeting to be held on April 18, 2024.**

Get informed before you vote

View the Form 10-K, Proxy Statement and Notice of Annual Meeting of Shareholders online OR you can receive a free paper or email copy of the material(s) by requesting prior to April 4, 2024. If you would like to request a copy of the material(s) for this and/or future shareholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and vote without entering a control number



Vote in Person at the Meeting*

April 18, 2024
10:00 AM Local Time

Silver Bull Resources, Inc.
777 Dunsmuir Street
Suite 1605
Vancouver, British Columbia V7Y 1K4
Canada

*If you choose to vote these shares in person at the meeting, you must request a "legal proxy." To do so, please follow the instructions at www.ProxyVote.com or request a paper copy of the materials, which will contain the appropriate instructions. Please check the meeting materials for any special requirements for meeting attendance.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming shareholder meeting. Please follow the instructions on the reverse side to vote these important matters.

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Voting Items	Board Recommendations
1. Election of Directors Nominees: 01) Brian D. Edgar 02) Timothy T. Barry 03) David T. Underwood 04) William F. Matlack	✓ For
2. Ratification and approval of the appointment of Smythe LLP, Chartered Professional Accountants, as the Company's independent registered public accounting firm for the fiscal year ending October 31, 2024.	✓ For
3. Ratification and approval of the key persons retention agreement, dated as of October 13, 2023, by and between the Company and the persons named therein.	✓ For
4. Approval, on a non-binding advisory basis, of the compensation of the Company's named executive officers.	✓ For
5. Approval, on a non-binding advisory basis, of the frequency of future advisory votes on executive compensation.	3 Years
NOTE: Such other business as may properly come before the meeting or any adjournment thereof.	